HKEX
香 港 交 易 所

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 30 November 2021   Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Tongdao Liepin Group (Incorporated in the Cayman Islands with limited liability)

Date Submitted: 03 December 2021

I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	06100	Description				

	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	1,000,000,000	USD	0.0001	USD	100,000	
Increase / decrease (-)	0			USD	0	
Balance at close of the month	1,000,000,000	USD	0.0001	USD	100,000	

Total authorised/registered share capital at the end of the month: USD   100,000

II. Movements in Issued Shares

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	06100	Description				

Balance at close of preceding month	523,074,384
Increase / decrease (-)	0
Balance at close of the month	523,074,384

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)	06100					

Particulars of share option scheme	Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	No. of new shares of issuer issued during the month pursuant thereto (A)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month
1). Pre-IPO Share Option Scheme Exercise Price: US$0.0268 – US$2.50	5,052,625			5,052,625	0	5,052,625	0
General Meeting approval date (if applicable)							
2). Post-IPO Share Option Scheme Exercise Price: HK$18.3	2,250,000			2,250,000	0	2,250,000	34,805,946
General Meeting approval date (if applicable)	09 June 2018						
3). Post-IPO Share Option Scheme Exercise Price: HK$18.22	850,000			850,000	0	850,000	
General Meeting approval date (if applicable)	09 June 2018						
4). Post-IPO Share Option Scheme Exercise Price: HK$15.50	350,000			350,000	0	350,000	
General Meeting approval date (if applicable)	09 June 2018						
5). Post-IPO Share Option Scheme Exercise Price:	500,000			500,000	0	500,000	

HK$18.096						
General Meeting approval date (if applicable)	09 June 2018					
6). Post-IPO Share Option Scheme Exercise Price: HK$16.548	1,700,000			1,700,000	0	1,700,000
General Meeting approval date (if applicable)	09 June 2018					
7). Post-IPO Share Option Scheme Exercise Price: HK$19.940	1,100,000			1,100,000	0	1,100,000
General Meeting approval date (if applicable)	09 June 2018					
8). Post-IPO Share Option Scheme Exercise Price: HK$11.460	8,000,000			8,000,000	0	8,000,000
General Meeting approval date (if applicable)	09 June 2018					

Total A (Ordinary shares):   0

Total funds raised during the month from exercise of options: HKD   0

(B). Warrants to Issue Shares of the Issuer which are to be Listed   Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)   Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)   Not applicable

(E). Other Movements in Issued Share   Not applicable

| Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E) | 0 |

IV. Information about Hong Kong Depositary Receipt (HDR)   Not applicable

V. Confirmations

Not applicable

Submitted by: Dai Kebin

Title: Director

(Director, Secretary or other Duly Authorised Officer)

Notes

1.   SEHK refers to Stock Exchange of Hong Kong.

2.   Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

3.   "Identical" means in this context:

the securities are of the same nominal value with the same amount called up or paid up;

they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and

they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

4.   If there is insufficient space, please submit additional document.

5.   In the context of repurchase of shares:

"shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and

"stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and

"type of shares issuable" should be construed as "type of shares repurchased"; and

"issue and allotment date" should be construed as "cancellation date"

6.   In the context of redemption of shares:

"shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

"stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and

"type of shares issuable" should be construed as "type of shares redeemed"; and

"issue and allotment date" should be construed as "redemption date"